

PROPOSAL SOFTWARE COMPARISON

Roller (run by Pandadoc)	Proposify	NiftyQuoter	Proposable
<p>Key features</p> <ul style="list-style-type: none"> Proposal templates ✓ Themes ✓ Drag-and-drop interface ✓ Customisable ✓ <p>Integrates with Zoho (Business & Enterprise plans only) ✓</p> <p>Integrates with Xero Analytics ✓</p> <p>Client commenting ✓</p> <p>Automatic PDF generation</p> <p>E-signature ✓</p> <p>CSV import/export ?</p> <p>Free trial ✓</p> <p>More details on features: www.quoteroller.com/tour www.pandadoc.com/features</p>	<p>Key features</p> <ul style="list-style-type: none"> Proposal templates ✓ Themes ✓ Drag-and-drop interface ✓ Customisable ✓ <p>Integrates with Zoho (in future) ✓</p> <p>Integrates with Xero ✓</p> <p>Analytics ✓</p> <p>Client commenting ?</p> <p>Automatic PDF generation ✓</p> <p>E-signature ✓</p> <p>CSV import/export ?</p> <p>Free trial ✓</p> <p>More details on features: http://proposify.biz/tour/proposal-templates</p>	<p>Key features</p> <ul style="list-style-type: none"> Proposal templates ✓ Themes ✓ Drag-and-drop interface ✓ Customisable ✓ <p>Integrates with Zoho ✓</p> <p>Integrates with Xero ✓</p> <p>Analytics ✓</p> <p>Client commenting ?</p> <p>Automatic PDF generation ✓</p> <p>E-signature ✓</p> <p>CSV import/export ✓</p> <p>Free trial ✓</p> <p>More details on features: https://www.niftyquoter.com/features</p>	<p>Key features</p> <ul style="list-style-type: none"> Proposal templates ✓ Themes ✓ Drag-and-drop interface ✓ Customisable (only them, though, I think) ✓ Integrates with Zoho ✓ <p>Integrates with Xero ✓</p> <p>Analytics ✓</p> <p>Client commenting ✓</p> <p>Automatic PDF generation</p> <p>E-signature ✓</p> <p>CSV import/export ?</p> <p>Free trial ✓</p> <p>More details on features: https://proposable.com/tour</p>
<p><i>Suitable for (examples of industries)</i></p>	<p><i>Suitable for (examples of industries)</i></p>	<p><i>Suitable for (examples of industries)</i></p>	<p><i>Suitable for (examples of industries)</i></p>

<p>people, HR, Finance, etc.</p>	<p>Design and marketing</p>	<p>Digital marketing, technology sales</p>	<p>Travel agents</p>
<p>Free personal plan: Single user, 1 template, 3 documents Professional (5 templates): US\$19 per month per user (billed annually) or US\$29 (billed monthly) Small business (unlimited templates): US\$39 per month per user (billed annually) or US\$49 (billed monthly)</p> <p>details on pricing: /www.pandadoc.com/pricing</p>	<p>Pricing</p> <ul style="list-style-type: none"> Tall: Single user, 10 active proposals: \$25 per month Grande: Up to 3 users, 30 active proposals: \$50 per month Venti: Up to 8 users, unlimited proposals: \$100 per month <p>More details on pricing: http://proposify.biz/pricing</p>	<p>Pricing</p> <ul style="list-style-type: none"> Freelancer: 1 user, unlimited clients and proposals: \$19 (plus \$10 per month if you want to make proposals accessible from a subdomain of your domain) Team: 2 users, unlimited proposals & clients: \$39 per month Business: 5 users: \$89 per month <p>More details on pricing: https://www.niftyquoter.com/pricing</p>	<p>Pricing</p> <ul style="list-style-type: none"> Basic: 1 user, 15 proposals per month: \$19 per month Pro: 1 user, unlimited proposals: \$39 per month Team: 5 users, unlimited proposals: \$99 per month <p>More details on pricing: https://proposable.com/pricing</p>
<p>Comments/Conclusions Should we consider Roller as separate entity or PandaDoc?</p> <p>Reviews Roller: /www.g2crowd.com/products/roller/reviews</p>	<p>Comments/Conclusions - Seems to be the most stylish/designer of the four options; not sure how NB this is</p> <p>Reviews https://www.g2crowd.com/products/proposify/reviews</p>	<p>Comments/Conclusions - Seems to be the only one of the four in which the basic (cheapest) version integrates with both Zoho and Xero</p> <p>Reviews https://www.g2crowd.com/survey_responses/niftyquoter-review-80959</p>	<p>Comments/Conclusions - Seems to be least flexible with only readymade templates, but may therefore be quick and easy to use as well</p> <p>Reviews https://www.g2crowd.com/products/proposable/reviews</p>

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